

January 30, 2024

To

BSE Limited

P.J. Towers, Dalal Street,
Mumbai - 400 001

Ref. No.

Scrip Code 973874; Scrip ID: 645MHP35; ISIN: INE00PT07014 (Series -A)

Scrip Code 973875; Scrip ID: 645MHPL35; ISIN: INE00PT07022 (Series -B)

Subject: Intimation for change of Coupon Rate pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sirs / Madam,

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, you are requested to note that consequent to the revision of credit rating of the Company by India Ratings and Research Private Limited on January 29, 2024, from IND AAA/ Stable to IND AA+/ Negative, the Company has received an intimation from the debenture holders on upward revision of the coupon rate by 22bps. The said revision in coupon rate is in accordance with the term sheet provided under the Placement Memorandum of the Company.

The revised coupon rate as detailed below shall be effective from January 30, 2024:

ISIN No.	Security Name	Old Coupon Rate	New Coupon Rate
INE00PT07014	MANGLOOR HIGHWAYS PRIVATE LIMITED SR A RR NCD 31AG35	6.42	6.64
INE00PT07022	MANGLOOR HIGHWAYS PRIVATE LIMITED SR B RR NCD 31AG35	6.42	6.64

This is for your information and record please.

Thanking you

For **Mangloor Highways Private Limited**
(formerly known as DBL Mangloor Highways Private Limited)

Nishtha Tewari

Company Secretary (M No. A44844)

Address: B1/201, Tower-12, Purvanchal Royal Park,
Sector-137, Noida-201301